

Connecticut & U.S. Healthcare Cost Drivers Forum

December 1, 2022 Legislative Office Building, Hartford, CT 9:00AM Room 1D This meeting is being broadcast on the <u>CT-N Network</u>

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Introduction by Host Agencies: CID, OHA, OHS – 30 minutes

- Connecticut Insurance Department
- Office of Health Strategy, State of Connecticut
- Office of the Healthcare Advocate, State of Connecticut

1. What are the main drivers of healthcare costs in the U.S. & Connecticut?

- a. Cynthia Cox (VP, Kaiser Family Foundation) 30 minutes
- b. Industry perspectives (10 minutes each)
 - i. Pharmaceutical Care Mgmt. Assoc. Sam Hallemeier
 - ii. CT Hospital Association Jim Iacobellis
 - iii. America's Health Insurance Plans Miranda Motter, SVP
 - iv. PhRMA—Kelly Ryan, Dep. VP, State Policy
 - v. Anthem BCBS of CT-Lou Gianquinto, President
- c. Questions from moderators & discussion 15 minutes

Break - 2 minutes

- **2.** How are medical prices determined? (Current state of price determination processes: hospital, pharma, other providers.)
 - a. Medicare Craig Lisk (Health Policy Analysis; former Senior Policy Analyst, Medicare Payment Advisory Commission (MedPAC)) – 20 minutes

- b. Carrier perspective Roberta Wachtelhausen (Interim President, ConnectiCare) & Neil Kelsey (VP & Chief Actuary ConnectiCare) – 10 minutes
- c. Hospital perspective Pat Charmel (CEO, Griffin Hospital) 10 minutes
- d. Non-hospital Provider perspective Greg Shangold, M.D. (President, Northeast Emergency Medicine Specialists/CT State Medical Society) 10 minutes
- e. Questions from moderators & discussion 15 minutes

Mid-Day Break - 30 minutes

- 3. Other factors in setting prices (focus on hospitals & pharma)
 - a. Loren Adler (Assoc. Director, USC-Brookings Schaeffer Initiative for Health Policy)
 public/private cost shift literature review 15 minutes
 - Peter Bach, M.D. (Chief Medical Officer, Delfi Diagnostics; former Director, Center for Health Policy, Memorial Sloan Kettering Cancer Center) – Drug pricing: Innovation & other considerations – 15 minutes
 - c. Michael Bailit (President Bailit Health) & Marilyn Bartlett (Senior Policy Fellow, Nat'l Academy of State Health Policy (NASHP)) – CT cost drivers and NASHP hospital break-even analysis – 45 minutes
 - d. Kurt Barwis (CEO, Bristol Hospital) 15 minutes
 - e. Questions from moderators & discussion 15 minutes

4. Comments From Legislators

a. Connecticut General Assembly, Insurance & Real Estate Committee: Co-Chairs and Ranking Members – 15 minutes

5. Wrap-up